



Consent to Release Federal Tax Information (FTI) Form 2024-25 Academic Year

The FTI information contained in the results of the Free Application for Federal Student Aid (FAFSA) is categorized as Controlled Unclassified Information and confidentially protected under the Internal Revenue Code Section 6103(l)(13) and other applicable privacy laws, regulations, and policies.

Eastern Oregon University's Financial Aid Office will provide you (the student), a designated organization, or a designated individual with a complete and unredacted copy of the FAFSA results with your written permission under authority of the FUTURE Act, Section 494 of the Higher Education Act (20 U.S.C. § 1098h(c)(1)(B), (c)(2)).

The sole purpose of this consent form is to facilitate the disclosure of FTI for the use only in the application, award, and administration of financial aid for any component of the cost of attendance at EOU. Any other use is prohibited under the Higher Education Act, 20 U.S.C. § 1098h(c)(3). Requests from anyone other than the student will not be accepted.

Submit the completed form using the Secure Document Upload Portal. Please allow at least one week to process the request to receive the information via U.S. Postal Service.

FTI for each tax filer includes the following:

- Tax year (e.g., 2022 tax year information for the 2024-25 FAFSA); Tax filing status; Adjusted Gross Income (AGI);
• Number of dependents; Income earned from work; Taxes paid; Education tax credits;
• IRA deductions and payments; Untaxed pension amounts; Tax-exempt interest; Schedule C net profit/loss;
• Indicators for Schedules A, B, D, E, F, and H; and IRS response code.

The IRS response code will indicate that status of the tax filer/FTI with IRS, to include one of the following:

- Tax filer and FTI provided to FTIM
• Not found at the IRS
• Found and a non-filer
• Found but IRS not able to provide information.

To ensure privacy online, open in Adobe Reader (free at Adobe.com).

SECTION A. Initial action(s) you want to have taken with your Federal Tax Information contained within the FAFSA Submissions Summary

- [ ] One-time personal copy of Federal Tax Information
Your Federal Tax Information will be sent to you by the US Postal Service to your University permanent mailing address.
[ ] One-time redisclosure FTI to the following organization or individual assisting you in applying for and receiving federal, state, local, or tribal assistance for any cost of attendance component at EOU (complete name and mailing address below).

Name: \_\_\_\_\_

Mailing Address \_\_\_\_\_

SECTION B. Signature

By signing this FTI Consent Form you agree to the conditions for the use of FTI as stipulated and understand your permission is only good for one instance of disclosure per request.

EOU Student ID \_\_\_\_\_

Signature \_\_\_\_\_ Legal Printed Name \_\_\_\_\_ Date \_\_\_\_\_

All submitted documents become part of your official record and therefore cannot be returned. Documents that become part of your Educational Record are protected for privacy under federal law (FERPA).

More info at eou.edu/fao
Questions? Call 541-962-3550.
Email: fao@eou.edu.